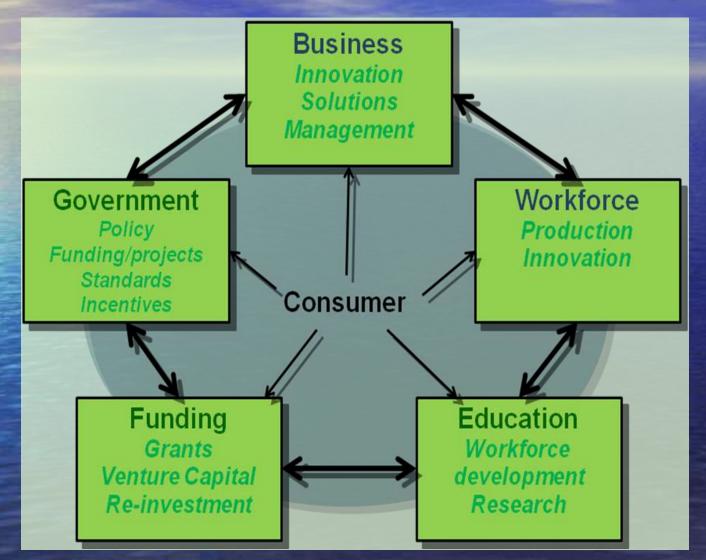
Regional Green Economy

Thinking about Job Creation through Regional Action

Jan Hudson
Inland Empire Labor Management
Cooperation Committee

February 23, 2011

Components in the Regional Green Economy



Business Component

Definition: Green Firm

An organization that provides products and/or services that are aimed at utilizing resources more efficiently, providing renewable sources of energy, lowering greenhouse gas emissions, or otherwise minimizing environmental impact.

Source: Centers for Excellence

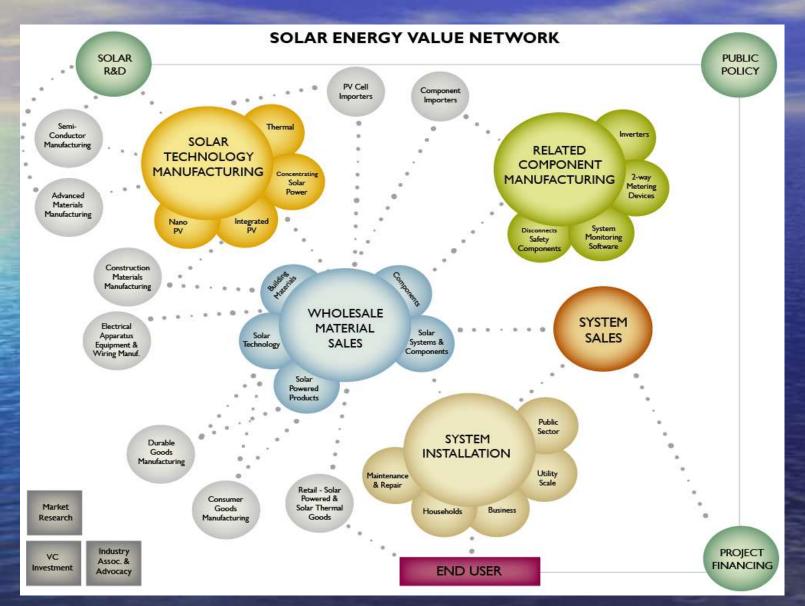
Green Industry Sectors

- Renewable Energy: Energy Generation,
 System Installation and Storage
- Green Building and Energy Efficiency
- Biofuels Production and Farming
- Transportation and Alternative Fuels
- Water, Wastewater and Waste Management
- Environmental Compliance and Sustainability Planning



Green industry drives green wholesale, retail and other sectors

Clusters of Related Green Firms



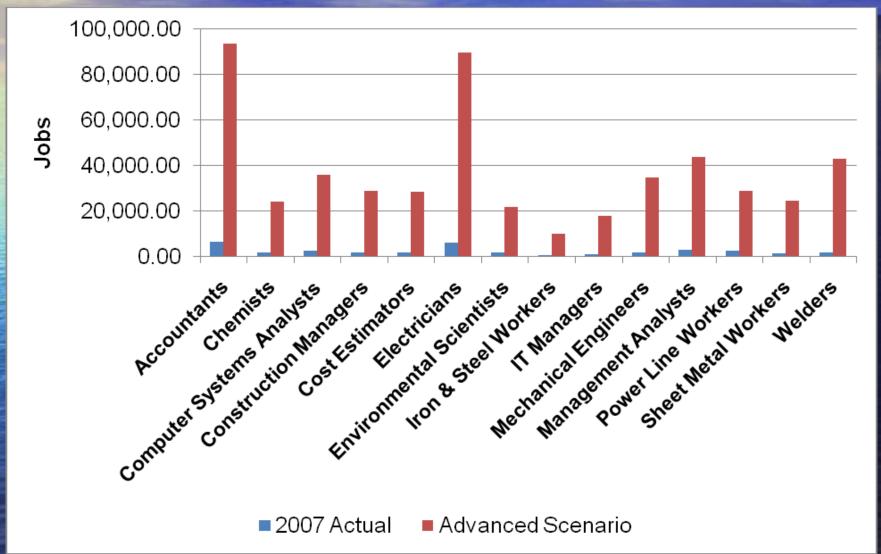
Green Industry drives Green Services



By 2030, Under an Aggressive U.S. Forecast Scenario

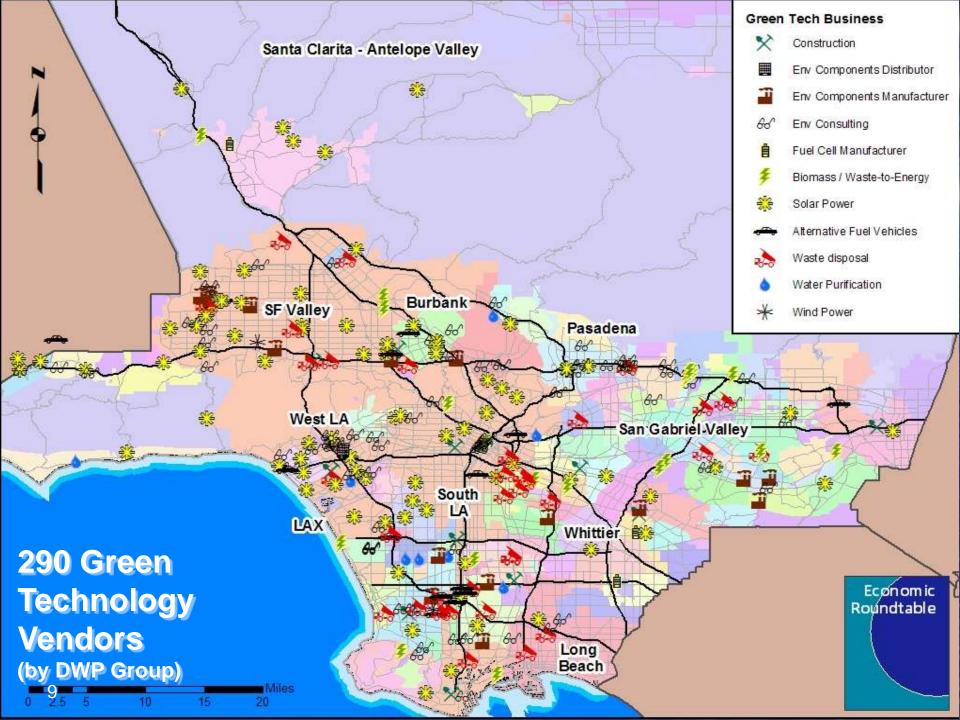
- More than 40 million Americans employed in these industries
- About one in every four working Americans. (Surpassing the U.S. auto industry's 1960's peak of 1 in 7)
- Germany's RE & EE industry has already surpassed their auto industry in total employment!

US Jobs Created in Renewable Energy by 2030



Creating Green Jobs with a Career Path

City Residents	Recruitment & Case Mgmt	Soft Skills	Hard Skills	Internship	Work Experience	Careers
ME YED ERATED				Businesses & Contractors	ICY PROJECTS	Union Apprenticeship
PEOPLE OF COLOR LOW-INCOME AT-RISK YOUTH UNDER-EMPLOYED UNEMPLOYED FORMERLY INCARCERATED				Businesses Government Agencies	ENERGY AND ENERGY EFFICIENCY PROJECTS	Energy Services
	Union Pre-Appren Training Programs Community Colleges Nonprofit Organizations			rograms	RENEWABLE ENERGY AND	Higher Education
	Workforce Community-Bas	TO BE TO THE WAY OF A PROPERTY OF A	nt Service Pro ions	oviders		rce: Apollo Allianc



LA -Promising Industries with Green Technology Activity

(stable or growing employment, \$2,500+ average monthly wage) Construction

STRENGTHS:

Large, Growing, Low Cost to Create Jobs

LIMITATIONS:

Volatile Employment,

Some Training

Needed

Building Finishing Contractors Residential Construction

Building Contractors

Equipment

Utilities & Waste Mgmnt.

STRENGTHS: Entry-level Jobs LIMITATIONS: Small Industries,

High Cost to Create Jobs

Mgmt.

Water &

Sewage

Collection

Waste

Wholesale

STRENGTHS: Large Industries, Many Entry-level Jobs

LIMITATIONS:

Significant Cost to Create Jobs

Goods

Misc. Durable **Professional** Services

STRENGTHS:

Large, Growing, High

Wages, Low Cost to **Create Jobs**

LIMITATION:

Extensive Training

Scientific R&D

Electronics

Technical Consulting

Architecture 8 Engineering

Legal

Computer **Software**

Manufacturing

STRENGTHS: Many Entry-level Jobs

Petroleum LIMITATIONS:

Recycling Small Industries,

High Cost to

reate Jobs Cleaning

Compound

Other **Electrical Ed**

HVAC Equip

Waste Remediation

East Valley Regional Green Economy

Moreno Valley-

- Strategy based on regional economic activity shed:
 - Green Jobs
 - Green firms
 - Retain/retool existing businesses
 - Use of local resourcesIncreased sustainability
- EconomicInformation System
 - GIS data and tools
 - Identify resources to develop

March AFB

- Identify gaps to fill
- Model opportunities
 - Monitor success

Framework for Regional Economic Collaboration

- Apolitical Collaboration
- Independent funding source

Yucaipa

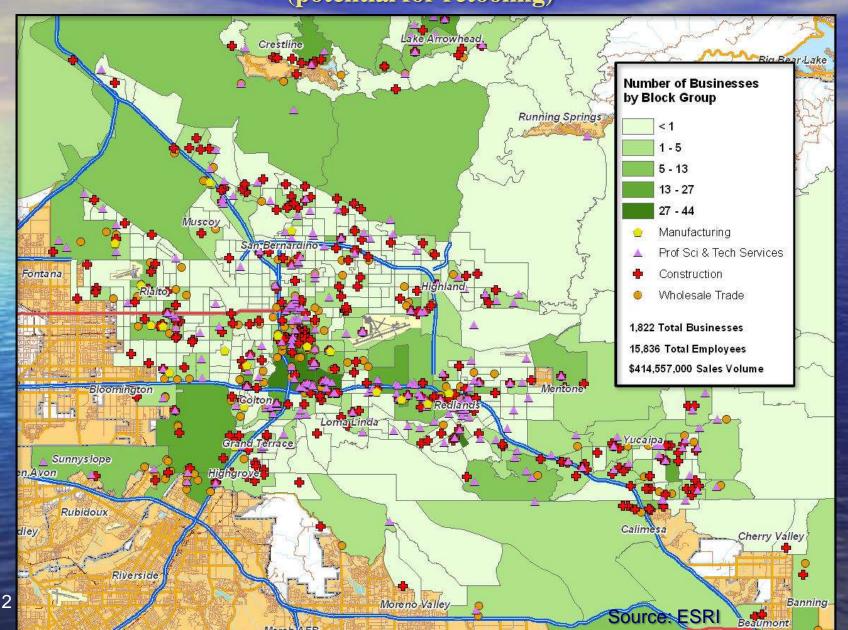
\$414,557,000 Sales Volume

East Valley as "pilot'

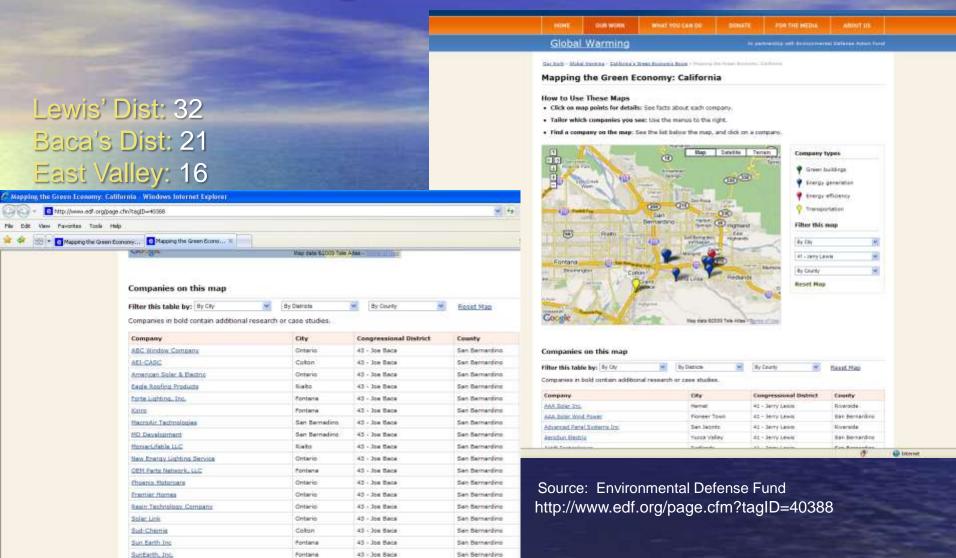
- Rialto
- Colton
- Grand Terrace
- San Bernardino
- Loma Linda
 - Highland
 - Redlands
 - Yucaipa

Existing "Green Sector" Businesses

(potential for retooling)



Existing "Green Businesses"



San Bernarding

San Sernardino

San Bernarding

.... Green economy is growing in the region

Ontario

Fortuni

Grand Terrace

Superior Engineered Products Carporation

TNG Electric, Inc.

Victoria Homes, Inc.

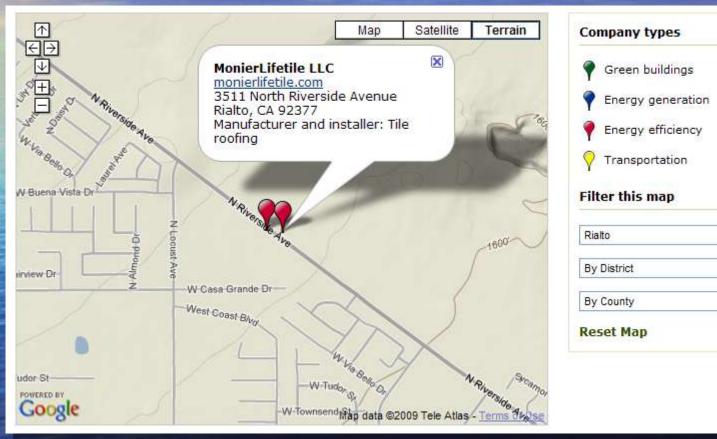
43 - Joe Bace

43 - Joe Bacs

43 - Joe Bace

Existing "Green Businesses"

(example)



Source: Environmental Defense Fund

V

IE Unemployment Hot Spots



Thank you!

Jan Hudson

Labor Management Cooperation Committee

jhudson@ielmcc.com

www.ielmcc.com